

Anne-Marie Humphries

Financial Adviser Profile



Financial Planning Expertise

Anne-Marie is a highly qualified and professional Financial Adviser.

With over 22 years experience in providing financial advice, Anne-Marie specialises in pre-retirement and retirement planning, self-managed superannuation and aged care advice.

Anne-Marie is a Director of Huon Financial Planning Pty Ltd and is the Practice Principal and Senior Financial Adviser.

Her extensive professional qualifications and broad experience ensures that you will receive high quality advice that is tailored to your specific needs and circumstances.

Anne-Marie will work closely with you to ensure you have a clear understanding of the financial strategy options available to you. Her goal is to help give you the confidence to make informed financial choices so you can achieve your best possible financial life.

Advice Services Provided

Strategic Advice

- Aged Care
- Deposit & Payment Products
- Government Debentures, Stocks or Bonds
- Investment Life Insurance Products
- Life Risk Insurance Products
- Managed Investment Schemes
- Margin Lending
- Retirement Savings Account Products
- Securities
- Self-Managed Superannuation Funds
- Superannuation



Anne-Marie Humphries

Qualifications

- Master of Financial Planning degree
- Certified Financial Planner (CFP)[®]
- SMSF Specialist Advisor (SSA)[™]
- Diploma of Financial Planning
- Bachelor of Economics

Professional Memberships

- Member, Financial Planning Association of Australia Limited (FPA)
- Member, SMSF Association of Australia (SPAA).

Contact Details

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